

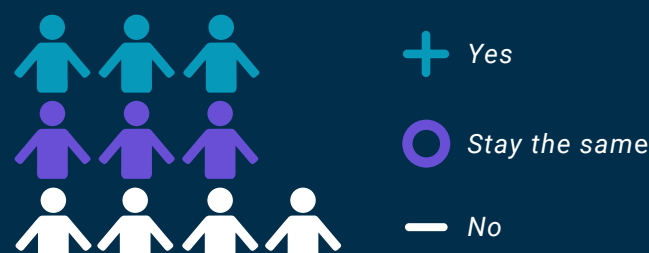
2020

20 trade and supply chain finance predictions, by 20 experts in trade

MACROECONOMIC AND GEOPOLITICAL

INCREASED PROTECTIONISM AND MOVING FROM A RULES TO A POWER BASED SYSTEM

DO YOU EXPECT TRADE TENSIONS TO CONTINUE IN 2020?



G7 INTEREST RATES WILL REMAIN LOW

"If G7 interest rates remain close to zero we would expect to see a rise in receivables, payables and other forms of supply chain financing."



A RENAISSANCE IN AFRICA AND SOUTH ASIA



REGULATORY AND COMPLIANCE

ON THE AGENDA



PREDICTED INCREASE IN COMPLIANCE COSTS FOR BANKS



INCREASED SCAMS / FRAUD



DIGITAL TRADE POLICY

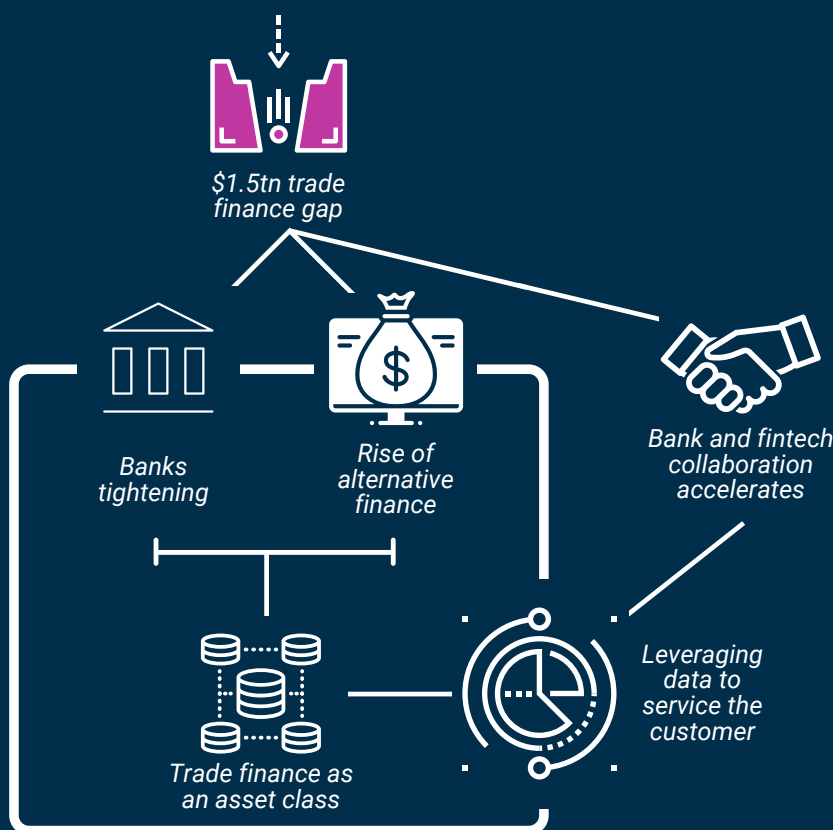


BALANCE SHEET TREATMENT OF TRADE FINANCE



INCREASED COMPLIANCE COSTS

TRADE AND SUPPLY CHAIN FINANCE



"The industry as a whole recognises the opportunity for alternative financiers – namely institutional investors – to help close the SME financing gap."

"All parts of the trade finance ecosystem will continue to make investments in improvements in data accuracy and exchange to support much needed efficiencies and growth."

ESG AND SUSTAINABLE TRADE IS ALSO A KEY FOCUS

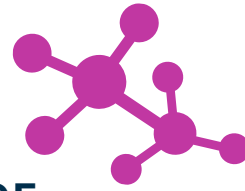
- GREEN BONDS
- ADDRESSING THE SUSTAINABLE DEVELOPMENT GOALS (SDGS)
- ENVIRONMENTAL, SOCIETAL AND GOVERNANCE (ESG) REPORTING

TECHNOLOGY

FINTECH AND BANK COLLABORATION WILL ACCELERATE IN 2020. TOP TRADE TECHNOLOGIES TO WIN IN 2020:

RUNNERS UP:

WINNER:



CREATION OF A NETWORK OF NETWORKS

"As business networks in the different trade participating industries mature and become operational, the need for standardization will become more obvious to many."

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OUR EXPERTS



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FINASTRA



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